



Bd de la Woluwe 58
1200 Brussels
Tel: +32 (0) 2 373 00 00
Fax: +32 (0) 2 373 00 10
Register of Legal Persons (R.L.P.) of Brussels
V.A.T. – BTW BE 0 426 184 049

Brussels, October 3rd, 2014

Dear Shareholder,

Re: Extraordinary General Meeting of October 22nd 2014 at 10.30 am

The General Meeting of September 30th has not met the required quorum. Therefore it is our pleasure to invite you to our company's **Extraordinary General Shareholders Meeting** to be held on **Wednesday October 22nd, 2014 at 10.30 am** (Belgian time) at Cofinimmo's registered office, Bld de la Woluwe 58, 1200 Brussels, to consider the agenda available from our website: <http://www.cofinimmo.com/investor-relations/shareholder-information/general-meetings.aspx>

In relation to this Extraordinary General Meeting, you will also find on our website:

1. A participation declaration ;
2. A proxy voting form ;

The proxies that have been sent to vote at the Extraordinary General Meeting of September 30rd, 2014 will remain valid and do not have to be renewed as long as the shareholder complies with the provisions in article 20 of the articles of association (see practical information)

This General Meeting of October 22nd 2014 will be able to vote regardless of the percentage of the capital that is present or represented at the meeting.

In order to be adopted, the proposals A3 and C of the agenda necessitate a vote of a majority of four fifths of the votes cast at the Meeting, proposal B of three quarters of the votes cast at the Meeting and proposal E half of the votes.

Point 1 of Title D requires an individual decision.

For more information in respect of the proposed changing of the status, the shareholders may contact the Company (Kenneth de Kegel, Tel: +32.2.373.00.00 – Fax: +32.2.373.00.10- Email: shareholders@cofinimmo.be). For any question on the participation on the EGM or the exit right, the shareholders holding dematerialised shares can contact the financial institution that keeps their shares or Bank Degroof (Julie Paladino – Tel: +32.2.287.94.84 – Fax: +32.2.233.91.05 – Email: corpact@degroof.be) acting as paying agent for the Company.

Yours faithfully,
André Bergen
Chairman of the Board of Directors

Een Nederlandstalige versie van deze oproeping en van de hogervermelde documenten kan bekomen worden op onze website <http://www.cofinimmo.com/investeerdensrelaties/informatie-aandeelhouder/algemene-vergaderingen.aspx>
Une version française de cette convocation et des documents y mentionnés peut être obtenue sur notre site internet <http://www.cofinimmo.com/relations-investisseurs/information-actionnaire/assemblees-generales.aspx>