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Brussels, August 29th, 2014

Dear Shareholder,

Re: Extraordinary General Meeting of September 30th 2014 at 09.00 am

It is our pleasure to invite you to our company's **Extraordinary General Shareholders Meeting** to be held on **Tuesday, September 30th, 2014 at 09.00 am** (Belgian time) at Cofinimmo's registered office, Bld de la Woluwe 58, 1200 Brussels, to consider the agenda available from our website: <http://www.cofinimmo.com/investor-relations/shareholders-meetings.aspx>.

In relation to this Extraordinary General Meeting, you will also find on our website:

1. An information document ;
2. The reports of the Board of Directors and the Statutory Auditor in accordance with art 559 of the Company Code
3. A participation declaration ;
4. A proxy voting form ;

An attendance quorum of at least half of the existing shares is required (save in the event of a second Meeting if the attendance quorum was not reached, which will decide whatever the number of shares represented) in order to be able to validly decide on the proposals A3, B and C of the agenda of this Meeting.

In order to be adopted, the proposals A3 and C of the agenda necessitate a vote of a majority of four fifths of the votes cast at the Meeting, proposal B of three quarters of the votes cast at the Meeting and proposal E half of the votes.

Point 1 of Title D requires an individual decision.

In the event the attendance quorum is not reached at this Meeting, a second extraordinary general Meeting will be convened on **October 22nd 2014 at 10.30 am**, that will validly decide on the same agenda, regardless of the number of shares present or represented.

Yours faithfully,
André Bergen
Chairman of the Board of Directors

Een Nederlandstalige versie van deze oproeping en van de hogervermelde documenten kan bekomen worden op onze website <http://www.cofinimmo.com/investeersrelaties/aandeelhoudersvergaderingen.aspx>.

Une version française de cette convocation et des documents y mentionnés peut être obtenue sur notre site internet <http://www.cofinimmo.com/relations-investisseurs/assemblees.aspx>.