



Bd de la Woluwe 58
1200 Brussels
Tel: +32 (0) 2 373 00 00
Fax: +32 (0) 2 373 00 10
Register of Legal Persons (R.L.P.) of Brussels
V.A.T. – BTW BE 0 426 184 049

Brussels, October 18th, 2013

Dear Shareholder,

Re: Extraordinary General Meeting of November 18th, 2013 at 3.30 pm

It is our pleasure to invite you to our company's **Extraordinary General Shareholders Meeting** to be held on **Monday November 18th, 2013 at 3.30 pm (GMT+1)** at Cofinimmo's registered office, Bld de la Woluwe 58, 1200 Brussels, to consider the agenda available from our website: <http://www.cofinimmo.com/investor-relations/shareholders-meetings.aspx>.

In relation to this Extraordinary General Meeting, you will also find on our website:

1. A participation declaration ;
2. A proxy voting form ;

We remind you that, in order to be adopted, the proposals in the agenda require the following majorities of votes at the meeting: a fourth-fifth majority for the decisions to renew the authorisation to acquire, pledge or dispose of the company's own shares, and a three-quarter majority for changes in the articles of association.

In case the general meeting of November 18th 2013 does not meet quorum, a second general meeting will be held in its registered office on Thursday December 5th at 10 am (Belgian time) to consider the same agenda. In order to participate or to be represented at this meeting, the shareholders need to comply with the provisions in article 20 of the articles of association.

Yours faithfully,

André Bergen
Chairman of the Board of Directors

Een Nederlandstalige versie van deze oproeping en van de hogervermelde documenten kan bekomen worden op onze website <http://www.cofinimmo.com/investeerdrelaties/aandeelhoudersvergaderingen.aspx>.

Une version française de cette convocation et des documents y mentionnés peut être obtenue sur notre site internet <http://www.cofinimmo.com/relations-investisseurs/assemblees.aspx>.