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Cofinimmo 

PRESS RELEASE

REGULATED INFORMATION

Brussels, Embargo until 26.03.2013

COFINIMMO COMPLETES THE ACCELERATED BOOKBUILD OFFERING OF ITS TREASURY SHARES

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Cofinimmo SA/NV (“Cofinimmo”) announces the completion of the accelerated bookbuild offering of 989,413 treasury ordinary shares at a price of € 87.5 per ordinary share.

J.P. Morgan Securities Plc acted as Sole Global Coordinator and Joint Bookrunner. Bank Degroof and ING acted as Joint Bookrunners.

This offering allows the Cofinimmo Group to raise € 86.57 million in equity and will bring its LTV ratio down by 2.51 points.

The proceeds will be used by the Group as part of the means to fund its committed investment pipeline while strengthening its balance sheet.

In addition, as was the case last year, the Cofinimmo Board of Directors will propose to the Annual General Shareholders Meeting on May 8, 2013 to offer holders of ordinary and preference shares the choice between receiving the dividend payment for the year 2012 in new ordinary shares or cash, or to opt for a combination of both means of payment.

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About Cofinimmo:

Cofinimmo is the foremost listed Belgian real estate company specialising in rental property. The company owns a property portfolio worth over €3.3 billion, representing a total area of 1,860,000m². Its main investment segments are offices and healthcare properties, and property of distribution networks. Cofinimmo is an independent company, which manages its properties in-house. It is listed on Euronext Brussels (BEL20) and benefits from the fiscal REIT regime in Belgium (Sicafi), in France (SIIC) and in the Netherlands (FBI). Its activities are controlled by the Financial Services and Markets Authority (FSMA). At 31.12.2012, its total market capitalisation stands at €1.47 billion.

www.cofinimmo.com

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The Joint Bookrunners are acting exclusively for Cofinimmo and no one else in connection with the bookbuild. The Joint Bookrunners will not regard any other person (whether or not a recipient of this announcement) as a client in relation to the bookbuild and will not be responsible to anyone other than Cofinimmo for providing the protections afforded to its clients nor for the giving of advice in relation to the bookbuild or any transaction, matter or arrangement referred to in this announcement.