

**REGULATED INFORMATION**

EMBARGO UNTIL 21.03.2012 – 5:40 PM

Disclosure pursuant to Article 14 of the Law of 02.05.2007  
Intra-group own shares transfer

Brussels, 21.03.2012, 5:40 PM CET

In accordance with the Law of 02.05.2007 relating to the disclosure of major holdings, Cofinimmo announces today having established a notification of participation in its own capital. Indeed, following the acquisition from its subsidiary Leopold Square SA<sup>1</sup> of a number of ordinary Cofinimmo shares conferring voting rights, Cofinimmo's shareholding in its own capital has risen above the minimum notification threshold of 5% on 12.03.2012. This transaction took place off the stock market for the price of €92.06 per share, which corresponds to the closing price of the ordinary Cofinimmo share on the day of the sales transaction.

The situation before and after the sales transaction is summarised hereafter:

| Holder of voting rights       | Number of voting rights before the transaction | Number of voting rights after the transaction | % of voting rights <sup>2</sup> |
|-------------------------------|--|---|---------------------------------|
| Leopold Square SA             | 1,041,767                                      | 0   | 0 %                             |
| Cofinimmo SA                  | 52,607   | 1,094,374                                     | 6.72%                           |
| <b>TOTAL GROUPE COFINIMMO</b> | <b>1,094,374</b>                               | <b>1,094,374</b>                              | <b>6.72%</b>                    |

Cofinimmo's capital, fixed at €872,875,948.39, remains unchanged and is represented as follow :

- € **15,220,653** ordinary shares (Euronext Brussels & Paris symbol: COFB) without par value;
- € **1,067,809** preference shares without par value, of which 513,297 preference shares issued on 30.04.2004 (Euronext symbol: COFP1) and 554,512 preference shares issued on 26.05.2004 (Euronext symbol: COFP2).

All these 16,288,462 shares confer a voting right at the General Shareholders' Meeting and represent the denominator of the shareholding's percentage rates.

<sup>1</sup> Leopold Square SA is a company directly and fully controlled by Cofinimmo SA. The shares sold to Cofinimmo were subscribed in relation to the mergers by absorption on 27.12.2011.

<sup>2</sup> Calculated on the total number of voting rights which stands at 16,288,462.

€ 1 486 332 bonds convertible in ordinary shares issued on 28.04.2011 are currently outstanding (symbol Euronext: COFO). The conversion can take place at a ratio of one newly issued ordinary share per bond. If such conversion should occur, a maximum number of 1 486 332 ordinary shares conferring the same number of voting rights would be created.

The complete notification as well as the shareholder structure may also be consulted on the company's internet site ([www.cofinimmo.com](http://www.cofinimmo.com)) under the headings "Investor Relations & Media/Share Information/Types of Share + Shareholder Structure".

For more information:

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**About Cofinimmo**

Cofinimmo is the foremost listed Belgian real estate company specialising in rental property. The company owns a property portfolio worth over €3 billion, representing a total area of 1,800,000m<sup>2</sup>. Its main investment segments are office property and care homes. Cofinimmo is an independent company, which manages its properties in-house. It is listed on Euronext Brussels (BEL20) and benefits from the Belgian fiscal Sicafi regime and the French SIIC regime. At 31.12.2011, its total market capitalisation stood at €1.35 billion.

[www.cofinimmo.com](http://www.cofinimmo.com)

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