

**REGULATED INFORMATION**

EMBARGO UNTIL 27.12.2011 – 5:40 PM

Disclosure pursuant to Article 14 of the Law of 02.05.2007

Brussels, 27.12.2011, 5:40 PM CET

In accordance with the Law of 02.05.2007 relating to the disclosure of major holdings, Cofinimmo announces today having established the following notification of participation in its own capital, summarised hereafter:

Holder of voting rights	Number of voting rights	% of voting rights <sup>1</sup>
Leopold Square SA/NV	1,041,767	6.40%
Cofinimmo SA/NV	52,607	0.32%
<b>TOTAL COFINIMMO GROUP</b>	<b>1,094,374</b>	<b>6.72%</b>

Leopold Square SA/NV is a company wholly owned directly and indirectly by Cofinimmo SA/NV.

Following the decisions taken by the Extraordinary General Shareholders' Meeting of 27.12.2011, Cofinimmo's capital is represented as follow :

Number of ordinary shares	Number of voting rights	Number of preference shares	Number of voting rights	Total number of shares	Total number of voting rights Denominator
15,040,300	15,040,300	1,248,162	1,248,162	<b>16,288,462</b>	<b>16,288,462</b>

<sup>1</sup> Calculated on the total number of voting rights which stands at 16,288,462.

The complete notification as well as the shareholder structure may also be consulted on the company's internet site ([www.cofinimmo.com](http://www.cofinimmo.com)) under the headings "Investor Relations & Media/Share Information/Types of Share + Shareholder Structure".

For more information:

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**About Cofinimmo**

Cofinimmo is the foremost listed Belgian real estate company specialising in rental property. The company owns a property portfolio worth over €3 billion, representing a total area of 1,800,000m<sup>2</sup>. Its main investment segments are office property and care homes. Cofinimmo is an independent company, which manages its properties in-house. It is listed on Euronext Brussels (BEL20) and benefits from the Belgian fiscal Sicafi regime and the French SIIIC regime. At 30.09.2011, its total market capitalisation stood at €1.35 billion.

[www.cofinimmo.com](http://www.cofinimmo.com)

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