

REGULATED INFORMATION

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Notification pursuant to Article 15 of the Law of 02.05.2007: Composition of the capital¹

Brussels, 28.11.2011, 5:40 PM CET

Following the conversion of 47 Cofinimmo convertible bonds into Cofinimmo ordinary shares, the composition of Cofinimmo's capital has been modified.

The capital is henceforth represented by:

- 13,998,533 ordinary shares (Euronext Brussels symbol: COFB) without par value;
- 1,248,162 preference shares without par value, of which 561,727 preference shares issued on 30.04.2004 (Euronext Brussels symbol: COFP1) and 686,435 preference shares issued on 26.05.2004 (Euronext Brussels symbol: COFP2).

All these 15,246,695 shares confer a voting right at the General Shareholders' Meeting and represent the denominator of the shareholding's percentage rates, which thus remains unchanged.

This information as well as the shareholder structure may also be consulted on the company's internet site (www.cofinimmo.com) under the headings "Investor Relations & Media/Share Information/Types of Share + Shareholder Structure".

For more information:

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¹ Reference is also made to Article 7 § 2 4° of the Royal Decree of 14.11.2007.