

REGULATED INFORMATION

Brussels, embargo until 02.06.2017, 05:40 CET

Notification pursuant to Article 15 of the law of 02.05.2007 Composition of capital¹

The issue of 319,684 new ordinary shares following the optional dividend payment relating to the year 2016 has modified Cofinimmo's capital composition. As of today, Cofinimmo's capital is represented by:

- **20,665,375** ordinary shares (Euronext Brussels ticker: COFB) without par value ;
- **685,499** preference shares without par value, of which 395,048 preference shares issued on 30.04.2004 (Euronext Brussels ticker: COFP1) and 290,451 preference shares issued on 26.05.2004 (Euronext Brussels ticker: COFP2) ;

All these 21,350,874 shares confer a voting right at the General Shareholders' Meeting and represent the new denominator of the shareholding's percentage rates.

- **1,502,196** bonds convertible in ordinary shares issued on 15.09.2016.

If such conversion should occur, a maximum number of 1,528,533 ordinary shares conferring the same number of voting rights would be created.

This information as well as the shareholder structure may also be consulted on the company's internet site: <http://www.cofinimmo.com/investors/shareholder-information/>.

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¹ Reference is also made to Article 7 §2 4° of the Royal Decree of 14.11.2007.

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About Cofinimmo:

Founded in 1983, Cofinimmo is today the foremost listed Belgian real estate company specialising in rental property and an important player in the European market.

The company owns a diversified property portfolio spread over Belgium, France, the Netherlands and Germany, worth 3.4 billion EUR, representing a total surface area of over 1,802,000 m². Riding on demographic trends, its main investment segments are healthcare properties (45 %), offices (38 %) and distribution networks (16 %). As an independent company that consistently applies the highest corporate governance and sustainability standards, Cofinimmo services its tenants and manages its properties through its team of 130 people, operating from Brussels, Paris and Breda.

Cofinimmo is listed on Euronext Brussels (BEL 20) and benefits from the fiscal REIT regime in Belgium (RREC), in France (SIIC) and in the Netherlands (FBI). Its activities are controlled by the Financial Services and Markets Authority, the Belgian regulator.

At 31.03.2017, its total market capitalisation stands at 2.3 billion EUR. The company pursues investment policies which seek to offer a high dividend yield and capital protection over the long term, targeting both institutional and private investors.

www.cofinimmo.com

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