

REGULATED INFORMATION

Brussels, embargo until 04.01.2019, 5:40 PM CET

## Notification pursuant to Article 15 of the Law of 02.05.2007 Composition of capital<sup>1</sup>

The latest period for conversion of Cofinimmo preference shares into Cofinimmo ordinary shares, during which a total of 767 preference shares were converted, has modified the composition of Cofinimmo's capital.

The capital is represented by:

- **22,311,112** ordinary shares (Euronext Brussels symbol: COFB) without par value;
- **682,136** preference shares without par value, of which 395,011 issued on 30.04.2004 (Euronext Brussels symbol: COFP1) and 287,125 issued on 26.05.2004 (Euronext Brussels symbol: COFP2);

All these 22,993,248 shares confer a voting right at the General Shareholders' Meeting and represent the denominator of the shareholding's percentage rates, which thus remains unchanged.

- **1,502,196** bonds convertible into ordinary shares, issued on 15.09.2016.

If such conversion should occur, a maximum number of 1,528,533 ordinary shares conferring the same number of voting rights would be created.

This information as well as the shareholder structure may also be consulted on the company's internet site [www.cofinimmo.com/investors/shareholder-information/](http://www.cofinimmo.com/investors/shareholder-information/).

### For more information:

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<sup>1</sup> Reference is also made to Article 7 § 2 4° of the Royal Decree of 14.11.2007.

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**About Cofinimmo:**

Founded in 1983, Cofinimmo is today the foremost listed Belgian real estate company specialising in rental property and an important player in the European market.

The company owns a diversified property portfolio spread over Belgium, France, the Netherlands and Germany, worth 3.7 billion EUR and representing a total surface area of over 2,000,000 m<sup>2</sup>. Alert to demographic trends, its main investment segments are healthcare real estate (50 %), offices (34 %) and real estate from distribution networks (16 %). As an independent company that consistently applies the highest corporate governance and sustainability standards, Cofinimmo services its tenants and manages its properties through its team of over 130 people, operating from Brussels, Paris, and Breda.

Cofinimmo is listed on Euronext Brussels (BEL20) and benefits from the REIT tax regime in Belgium (RREC), France (SIIC) and the Netherlands (FBI). Its activities are supervised by the Financial Services and Markets Authority, the Belgian regulator.

On 31.12.2018, Cofinimmo's total market capitalisation stood at 2.5 billion EUR. The company pursues an investment policy which seeks to offer a high dividend yield and capital protection over the long term, targeting both institutional and retail investors.

[www.cofinimmo.com](http://www.cofinimmo.com)

