

Brussels, embargo until 17.01.2022, 05:40 PM CET

Cofinimmo successfully issues benchmark sustainable bond of 500 million EUR

Cofinimmo (Euronext Brussels: COFB) announces today that it successfully issued a public benchmark sustainable bond for an aggregate nominal amount of 500 million EUR, paying a coupon of 1% per year and having a maturity date on 24.01.2028.

The market has received Cofinimmo's issuance well as the demand exceeded more than 2.5 times the volume of the issue.

The proceeds from this issuance will be used to (re)finance assets in accordance with Cofinimmo's sustainable finance framework of May 2020. The selected assets will be highlighted in the annual financial report, together with the other sustainable financing actions taken by the group.

The new issue will be listed on Euronext Growth Brussels. The settlement and admission to trading of the notes are scheduled for 24.01.2022.

The banks acting as joint bookrunners for the transactions are:

- Global coordinators and active bookrunners: BNP Paribas; Société Générale;
- Active bookrunners: ABN AMRO; J.P. Morgan International; Goldman Sachs; SMBC Nikko;
- Passive bookrunners: Bank Degroof Petercam; KBC Bank, ING Bank.

Jean-Pierre Hanin, CEO of Cofinimmo: *"With this new 500 million EUR benchmark sustainable bond, Cofinimmo further strengthens its balance sheet. This major international public transaction with institutional investors enhances Cofinimmo's reputation in the international debt capital market. We are pleased with the success of this transaction that fosters the execution of our sustainability strategy."*

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About Cofinimmo:

Cofinimmo has been acquiring, developing and managing rental properties for almost 40 years. The company has a portfolio spread across Belgium, France, the Netherlands, Germany, Spain, Finland, Ireland, Italy and the United Kingdom with a value of approximately 5.6 billion EUR. With attention to social developments, Cofinimmo has the mission of making high-quality care, living and working environments available to its partners-tenants, from which users benefit directly. 'Caring, Living and Working - Together in Real Estate' is the expression of this mission. Thanks to its expertise, Cofinimmo has built up a healthcare real estate portfolio of approximately 3.6 billion EUR in Europe.

As an independent company that applies the highest standards of corporate governance and sustainability, Cofinimmo offers its tenants services and manages its portfolio through a team of approximately 145 employees in Brussels, Paris, Breda, Frankfurt and Madrid.

Cofinimmo is listed on Euronext Brussels (BEL20) and benefits from the REIT system in Belgium (RREC), France (SIIC) and the Netherlands (FBI). Its activities are supervised by the Financial Services and Markets Authority (FSMA), the Belgian regulator.

On 31.12.2021, Cofinimmo's total market capitalisation stood at approximately 4.5 billion EUR. The company applies an investment policy aimed at offering a socially responsible, long-term, low-risk investment that generates a regular, predictable and growing dividend.



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