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Register of Legal Persons (R.L.P.) of Brussels
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Brussels, 11 April 2014

Dear Shareholder,

Re: Ordinary General Meeting of 14 May 2014 at 3.30pm

It is our pleasure to invite you to our company's **Ordinary General Shareholders' Meeting** to be held on **Wednesday 14 May 2014 at 3.30pm** at Cofinimmo's registered office, Bld de la Woluwe 58, 1200 Brussels, to consider the agenda available from our website:

<http://www.cofinimmo.com/investor-relations/shareholders'-meetings.aspx>

In relation to this Ordinary General Meeting, you will also find on our website:

1. The conditions of admission ;
2. A participation declaration ;
3. A proxy voting form ;
4. The curriculum vitae of Mr Christophe Demain (director appointment) ;
5. Our company's annual report, including the management report from the Board of Directors for the financial year ending 31 December, 2013, the company's annual accounts, the consolidated accounts, based on IAS-IFRS standards, and the auditor's report concerning these accounts.

Yours faithfully,

André Bergen
Chairman of the Board of Directors

Een Nederlandstalige versie van deze oproeping en van de hogervermelde documenten kan bekomen worden op onze website
<http://www.cofinimmo.com/investeersrelaties/aandeelhoudersvergaderingen.aspx>

Une version française de cette convocation et des documents y mentionnés peut être obtenue sur notre site internet
<http://www.cofinimmo.com/relations-investisseurs/assemblées.aspx>