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Brussels, April 5th, 2013

Dear Shareholder,

Re: Ordinary General Meeting of May 8th, 2013 at 3.30pm

It is our pleasure to invite you to our company's **Ordinary General Shareholders' Meeting** to be held on **Wednesday May 8th, 2013 at 3.30pm (GMT+1)** at Cofinimmo's registered office, Bld de la Woluwe 58, 1200 Brussels, to consider the agenda available from our website: <http://www.cofinimmo.com/investor-relations/shareholders'-meetings.aspx>

In relation to this Ordinary General Meeting, you will also find on our website:

1. An agenda ;
2. A participation declaration ;
3. A proxy voting form ;
4. The curriculum vitae of Mrs Inès Reinmann (director appointment) ;
5. Our company's annual report, including the management report from the Board of Directors for the financial year ending December 31st, 2012, the company's annual accounts, the consolidated accounts, based on IAS-IFRS standards, and the auditor's report concerning these accounts.

Yours faithfully,

André Bergen
Chairman of the Board of Directors

Een Nederlandstalige versie van deze oproeping en van de hogervermelde documenten kan bekomen worden op onze website <http://www.cofinimmo.com/investor-relations/shareholders'-meetings.aspx>.

Une version française de cette convocation et des documents y mentionnés peut être obtenue sur notre site internet <http://www.cofinimmo.com/investor-relations/shareholders'-meetings.aspx>.