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in real estate

Cofinimmo

PRESS RELEASE

REGULATED INFORMATION

Brussels, Embargo until 27.03.2013, 17:40 CET

**DISCLOSURE PURSUANT TO ARTICLE 14 OF
THE LAW OF 02.05.2007**

In accordance with the Law of 02.05.2007 relating to the disclosure of major holdings, Cofinimmo announces today having established the notification of participation in its own capital, summarised hereafter:

Holder of voting rights	Number of voting rights before transaction	Number of voting rights after transaction	% of voting rights ¹
Cofinimmo SA/NV	1,094,374	51,312	0.3%
TOTAL COFINIMMO GROUP	1,094,374	51,312	0.3%

This notification occurs as a result of the sale of 989,413 ordinary Cofinimmo shares on 26.03.2013.

Cofinimmo's social capital has not changed and is represented by:

- ☞ **16,423,925** ordinary shares (Euronext Brussels symbol: COFB) without par value;
- ☞ **689,397** preference shares without par value, of which 395,198 preference shares issued on 30.04.2004 (Euronext Brussels symbol: COFP1) and 294,199 preference shares issued on 26.05.2004 (Euronext Brussels symbol: COFP2).

All these 17,113,322 shares confer a voting right at the General Shareholders' Meeting and represent the denominator of the shareholding's percentage rates, which thus remains unchanged.

- ☞ **1,486,332** bonds convertible in ordinary shares issued on 28.04.2011 are currently outstanding (Euronext Brussels symbol: COFO). The conversion can take place at a ratio of one newly issued ordinary share per bond. If such conversion should occur, a maximum number of 1,486,332 ordinary shares conferring the same number of voting rights would be created.

This information as well as the shareholders' structure may also be consulted on the company's internet site (www.cofinimmo.com) under the headings *Investor Relations & Media/Share Information/Types of Share + Shareholder Structure*.

¹ Calculated on the total number of voting rights which stands at 17,113,322.



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About Cofinimmo:

Cofinimmo is the foremost listed Belgian real estate company specialising in rental property. The company owns a property portfolio worth over €3.3 billion, representing a total area of 1,860,000m². Its main investment segments are offices and healthcare properties, and properties of distribution networks. Cofinimmo is an independent company, which manages its properties in-house. It is listed on Euronext Brussels (BEL20) and benefits from the fiscal REIT regime in Belgium (Sicafi), in France (SIIC) and in the Netherlands (FBI). Its activities are controlled by the Financial Services and Markets Authority (FSMA). At 31.12.2012, its total market capitalisation stands at €1.47 billion.

www.cofinimmo.com

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