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Cofinimmo

PRESS RELEASE

REGULATED INFORMATION

Brussels, Embargo until 25.03.2013, 17:40 CET

COFINIMMO ANNOUNCES THE LAUNCH OF AN ACCELERATED BOOKBUILT OFFERING TO SELL ITS TREASURY SHARES

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Cofinimmo SA/NV (“Cofinimmo”) announces today the launch of a placement of 989,413 ordinary shares currently held in treasury, representing 5.8% of its currently outstanding shares, through an accelerated bookbuilt offering targeted at institutional investors. The proceeds will be used to fund its committed investment pipeline and to strengthen Cofinimmo’s consolidated balance sheet.

J.P. Morgan Securities Plc is acting as Sole Global Coordinator and Joint Bookrunner. Bank Degroof and ING are acting as Joint Bookrunners.

The results of the placement will be announced upon completion of the accelerated bookbuilt offering.

Cofinimmo has requested the Financial Services and Markets Authority (FSMA) to suspend its shares from trading on NYSE Euronext Brussels. Trading in the stock is expected to resume following the publication of the results of the placement.

Simultaneously with the launch of this accelerated bookbuilt offering, Cofinimmo has decided to accelerate the release of its 2012 Annual Report (in French version only) which is now taking place today. The 2012 Annual Report may be consulted on the company’s internet site (www.cofinimmo.com) under the headings *Investor Relations & Media/Reports and Publications/Annual Financial Reports*.

The release of the Dutch and English versions of the Annual Report is expected on March 27, 2013.

For more information:

Valérie Kibieta
Investor Relations Manager
Tel.: +32 2 373 60 36
vkibieta@cofinimmo.be

Chloé Dungelhoeff
Corporate Communication Manager
Tel.: +32 2 777 08 77
cdungelhoeff@cofinimmo.be



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About Cofinimmo:

Cofinimmo is the foremost listed Belgian real estate company specialising in rental property. The company owns a property portfolio worth over €3.3 billion, representing a total area of 1,860,000m². Its main investment segments are offices and healthcare properties, and property of distribution networks. Cofinimmo is an independent company, which manages its properties in-house. It is listed on Euronext Brussels (BEL20) and benefits from the fiscal REIT regime in Belgium (Sicafi), in France (SIIC) and in the Netherlands (FBI). Its activities are controlled by the Financial Services and Markets Authority (FSMA). At 31.12.2012, its total market capitalisation stands at €1.47 billion.

www.cofinimmo.com

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This communication is for distribution in member states of the European Economic Area only to persons falling within the meaning of Article 2(1)(e) of the Prospectus Directive 2003/71/EC as amended by Directive 2010/73/EU and in the United Kingdom only to investment professionals falling within article 19 (5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order"), persons falling within article 49 (2), (a) to (d) of the Order (high net worth companies, unincorporated associations, etc) and other persons to whom it may lawfully be communicated (all such persons together being referred to as "relevant persons"). The information regarding the transaction set out in this announcement must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this announcement relates is available only to relevant persons and will be engaged in only with relevant persons.

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Certain statements included in this announcement, as well as oral statements that may be made by Cofinimmo, or by officers, directors or employees acting on their behalf related to the subject matter hereof, constitute or are based on forward-looking statements. Forward-looking statements are preceded by, followed by or include the words "may", "will", "should", "expect", "envisage", "intend", "plan", "project", "estimate", "anticipate", "believe", "hope", "can", "is designed to" or similar phrases. These forward-looking statements involve a number of known and unknown risks, uncertainties and other factors, many of which are difficult to predict and generally beyond the control of Cofinimmo, that could cause Cofinimmo's actual results and outcomes to be materially different from historical results or from any future results expressed or implied by such forward-looking statements. Forward-looking statements speak only as of the date they are made. Cofinimmo undertakes no obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after the date of this announcement or to reflect any change in Cofinimmo's expectations with regard thereto.

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