



together
in real estate

Cofinimmo 

PRESS RELEASE

REGULATED INFORMATION

Brussels, Embargo until xx.xx.2013, 8:00 AM CET

**NOTIFICATION PURSUANT
TO ARTICLE 207 §2 OF THE ROYAL DECREE OF 30.01.2001
IN EXECUTION OF THE COMPANY CODE
INTRA-GROUP TRANSFER**

Pursuant to Article 207 §2 of the Royal Decree of 30.01.2001 in execution of the Company Code, Cofinimmo SA/NV announces that it acquired, on 20.02.2013, 434,082 ordinary Cofinimmo shares conferring voting rights from its subsidiary Leopold Square SA/NV¹. This acquisition occurred over-the-counter at a price of €89.94 per share, which corresponds to the closing value on the stock exchange of the ordinary Cofinimmo share on 19.02.2013. This acquisition price per share is not higher than the highest independent bid in the central order book of Euronext Brussels that day.

The situation before and after the transaction is summarised below:

Holders of voting rights	Number of voting rights before the transaction	Number of voting rights after the transaction	% of voting rights ²
Leopold Square SA/NV	434,082	0	0 %
Cofinimmo SA/NV	663,668	1,097,750	6.41%
TOTAL COFINIMMO GROUP	1,097,750	1,097,750	6.41%

The capital of Cofinimmo has not changed and is represented by:

- € 16,423,925 ordinary shares (Euronext Brussels symbol: COFB) without par value;
- € 689,397 preference shares without par value, of which 395,198 preference shares issued on 30.04.2004 (Euronext Brussels symbol: COFP1) and 294,199 preference shares issued on 26.05.2004 (Euronext Brussels symbol: COFP2).

All these 17,113,322 shares confer a voting right at the General Shareholders' Meeting and represent the denominator of the shareholding's percentage rates, which thus remains unchanged.

¹ Leopold Square SA/NV is a company that is controlled directly at 100% by Cofinimmo SA/NV. The shares sold to Cofinimmo SA/NV were subscribed following the mergers by absorption of 26.10.2012.

² Calculated on the total number of voting rights, i.e. 17 113 322.



together
in real estate

Cofinimmo 

PRESS RELEASE

REGULATED INFORMATION

Brussels, Embargo until xx.xx.2013, 8:00 AM CET

- ☞ **1,486,332** bonds convertible in ordinary shares issued on 28.04.2011 are currently outstanding (Euronext Brussels symbol: COFO). The conversion can take place at a ratio of one newly issued ordinary share per bond. If such conversion should occur, a maximum number of 1,486,332 ordinary shares conferring the same number of voting rights would be created.

This information as well as the shareholders' structure may also be consulted on the company's internet site (www.cofinimmo.com) under the headings *Investor Relations & Media/Share Information/Types of Share + Shareholder Structure*.

For more information:

Valérie Kibieta

Investor Relations Manager

Tel.: +32 2 373 60 36

vkibieta@cofinimmo.be

Chloé Dungalhoff

Corporate Communication Manager

Tel.: +32 2 777 08 77

cdungalhoff@cofinimmo.be

About Cofinimmo:

Cofinimmo is the foremost listed Belgian real estate company specialising in rental property. The company owns a property portfolio worth over €3.3 billion, representing a total area of 1,860,000m². Its main investment segments are offices and healthcare properties, and property of distribution networks. Cofinimmo is an independent company, which manages its properties in-house. It is listed on Euronext Brussels (BEL20) and benefits from the fiscal REIT regime in Belgium (Sicafi), in France (SIIC) and in the Netherlands (FBI). Its activities are controlled by the Financial Services and Markets Authority (FSMA). At 31.12.2012, its total market capitalisation stands at €1.5 billion.

www.cofinimmo.com

Follow us on:

