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Cofinimmo 

PRESS RELEASE

REGULATED INFORMATION

Embargo until 29.05.2012, 17:40 PM CET

**NOTIFICATION PURSUANT TO
ARTICLE 15 OF THE LAW OF 02.05.2007:
COMPOSITION OF THE CAPITAL¹**

Brussels, 29.05.2012, 17:40 PM CET

The issue of 390,778 new ordinary shares following the optional dividend payment relating to the year 2011 has modified the composition of Cofinimmo's capital.

The capital is henceforth represented by:

- ☛ **15,852,523** ordinary shares (Euronext Brussels symbol: COFB) without par value;
- ☛ **826,717** preference shares without par value, of which 465,797 preference shares issued on 30.04.2004 (Euronext Brussels symbol: COFP1) and 360,920 preference shares issued on 26.05.2004 (Euronext Brussels symbol: COFP2).

All these 16,679,240 shares confer a voting right at the General Shareholders' Meeting and represent the denominator of the shareholding's percentage rates, which thus remains unchanged.

- ☛ **1,486,332** bonds convertible in ordinary shares issued on 28.04.2011 are currently outstanding (symbol Euronext: COFO). The conversion can take place at a ratio of one newly issued ordinary share per bond. If such conversion should occur, a maximum number of 1,486,332 ordinary shares conferring the same number of voting rights would be created.

This information as well as the shareholder structure may also be consulted on the company's internet site (www.cofinimmo.com) under the headings *Investor Relations & Media/Share Information/Types of Share + Shareholder Structure*.

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¹ Reference is also made to Article 7 § 2 4° of the Royal Decree of 14.11.2007.