

REGULATED INFORMATION

EMBARGO UNTIL 30.01.2012 – 5:40 PM

Notification pursuant to Article 15 of the Law of 02.05.2007: Composition of the capital¹

Brussels, 30.01.2012, 5:40 PM CET

The latest period for conversion of Cofinimmo preference shares into Cofinimmo ordinary shares, during which a total of 180,353 preference shares were converted, has modified the composition of Cofinimmo's capital.

The capital is henceforth represented by:

- 15,220,653 ordinary shares (Euronext Brussels symbol: COFB) without par value;
- 1,067,809 preference shares without par value, of which 513,297 preference shares issued on 30.04.2004 (Euronext Brussels symbol: COFP1) and 554,512 preference shares issued on 26.05.2004 (Euronext Brussels symbol: COFP2).

All these 16,288,462 shares confer a voting right at the General Shareholders' Meeting and represent the denominator of the shareholding's percentage rates, which thus remains unchanged.

This information as well as the shareholder structure may also be consulted on the company's internet site (www.cofinimmo.com) under the headings *Investor Relations & Media/Share Information/Types of Share + Shareholder Structure*.

Pour tout renseignement:

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together in real estate

¹ Reference is also made to Article 7 § 2 4° of the Royal Decree of 14.11.2007.