

**REGULATED INFORMATION**



EMBARGO UNTIL 24.05.2011 – 5:40 PM

Notification pursuant to Article 15 of the Law of 02.05.2007: Composition of the capital¹

Brussels, 24.05.2011, 5:40 PM CET

The issue of 330,246 new ordinary shares following the optional dividend payment relating to the year 2010 has modified the composition of Cofinimmo's capital.

The capital is henceforth represented by:

-  13,997,643 ordinary shares (Euronext Brussels symbol: COFB) without par value;
-  1,249,005 preference shares without par value, of which 561,727 preference shares issued on 30.04.2004 (Euronext Brussels symbol: COFP1) and 687,278 preference shares issued on 26.05.2004 (Euronext Brussels symbol: COFP2).

All these 15,246,648 shares confer a voting right at the General Shareholders' Meeting and represent the new denominator of the shareholding's percentage rates.

This information as well as the shareholder structure may also be consulted on the company's internet site (www.cofinimmo.com) under the headings *Investor Relations & Media/Share Information/Types of Share + Shareholder Structure*.

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together in real estate

¹ Reference is also made to Article 7 § 2 4° of the Royal Decree of 14.11.2007.