

REGULATED INFORMATION

Brussels, embargo until 02.05.2016, 5:40 PM CET

## Notification pursuant to Article 15 of the Law of 02.05.2007 Composition of capital<sup>1</sup>

The conversion of bonds issued in 2011 into ordinary shares has modified the composition of Cofinimmo's capital.

The capital is represented by:

- **20,345,001** ordinary shares (Euronext Brussels symbol: COFB) without par value;
- **685,747** preference shares without par value, of which 395,048 issued on 30.04.2004 (Euronext Brussels symbol: COFP1) and 290,699 issued on 26.05.2004 (Euronext Brussels symbol: COFP2);

All these 21,030,748 shares confer a voting right at the General Shareholders' Meeting and represent the denominator of the shareholding's percentage rates.

- **1,764,268** bonds convertible into ordinary shares, issued on 20.06.2013.

If such conversion should occur, a maximum number of 1,900,048 ordinary shares conferring the same number of voting rights would be created.

This information as well as the shareholder structure may also be consulted on the company's internet site: [www.cofinimmo.com/investors/shareholder-information/](http://www.cofinimmo.com/investors/shareholder-information/).

### For more information:

**Valerie Kibieta**  
Head of External Communication and  
Investor Relations  
Tel.: +32 2 373 60 36  
[vkibieta@cofinimmo.be](mailto:vkibieta@cofinimmo.be)

**Ellen Grauls**  
Investor Relations Manager  
Tel.: +32 2 373 94 21  
[egrauls@cofinimmo.be](mailto:egrauls@cofinimmo.be)

---

<sup>1</sup> Reference is also made to Article 7 § 2 4° of the Royal Decree of 14.11.2007.

**REGULATED INFORMATION**

Brussels, embargo until 02.05.2016, 5:40 PM CET

**About Cofinimmo:**

Founded in 1983, Cofinimmo is today the foremost listed Belgian real estate company specialising in rental property and an important player in the European market.

The company owns a diversified property portfolio spread over Belgium, France, the Netherlands and Germany, worth over 3.2 billion EUR, representing a total surface area of over 1,700,000 m<sup>2</sup>. Riding on demographic trends, its main investment segments are healthcare properties (43 %), offices (39 %), and distribution networks (17 %). As an independent company that consistently applies the highest corporate governance and sustainability standards, Cofinimmo services its tenants and manages its properties through its team of over 110 people, operating from Brussels.

Cofinimmo is listed on Euronext Brussels (BEL20) and benefits from the fiscal REIT regime in Belgium (RREC), in France (SIIC) and in the Netherlands (FBI). Its activities are controlled by the Financial Services and Markets Authority, the Belgian regulator.

At 31.03.2016, its total market capitalisation stands at 2.3 billion EUR. The company pursues investment policies which seek to offer a high dividend yield and capital protection over the long term, targeting both institutional and private investors.

[www.cofinimmo.com](http://www.cofinimmo.com)

Follow us on:

