

**REGULATED INFORMATION**

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## Results of the priority allocation of Cofinimmo's convertible bond offering

Cofinimmo SA (Euronext Brussels: COFB) launched and priced on 06.09.2016 an offering of 1,502,196 bonds at a subscription price of 146.00 EUR per bond or 100% of nominal value. The bonds are due 15.09.2021 and are convertible into ordinary shares of the company. The offering amounts to 219.3 million EUR.

The bonds were initially offered and provisionally allotted (subject to clawback) only to institutional investors following an accelerated bookbuilding on 06.09.2016, and were then offered to existing institutional and Belgian retail shareholders via a three-day priority subscription period from 07.09.2016 to 09.09.2016 (the "**Priority Allocation**"). In total, shareholders representing 2.26% of Cofinimmo's capital (i.e. 474,684 shares) used their priority allocation rights to participate in the offering and have thus been allotted a total of 33,906 bonds.

HSBC and J.P. Morgan are acting as Joint Global Coordinators and Joint Bookrunners for the Offering. Société Générale Corporate & Investment Banking is acting as Joint Bookrunner for the Offering. KBC Bank NV is acting as Co-Manager for the Offering.

The offering through existing institutional and Belgian retail shareholders for purposes of the Priority Allocation was based on a securities note ("note d'opération/verrichtingsnota"), a registration document and a summary, each approved by the Belgian Financial Services and Markets Authority.

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**About Cofinimmo:**

Founded in 1983, Cofinimmo is today the foremost listed Belgian real estate company specialising in rental property and an important player in the European market.

The company owns a diversified property portfolio spread over Belgium, France, the Netherlands and Germany, worth 3.2 billion EUR, representing a total surface area of over 1,700,000 m<sup>2</sup>. Riding on demographic trends, its main investment segments are healthcare properties (43 %), offices (39 %) and distribution networks (17 %). As an independent company that consistently applies the highest corporate governance and sustainability standards, Cofinimmo services its tenants and manages its properties through its team of over 120 people, operating from Brussels.

Cofinimmo is listed on Euronext Brussels (BEL20) and benefits from the fiscal REIT regime in Belgium (RREC), in France (SIIC) and in the Netherlands (FBI). Its activities are controlled by the Financial Services and Markets Authority, the Belgian regulator.

At 30.06.2016, its total market capitalisation stands at 2.2 billion EUR. The company pursues investment policies which seek to offer a high dividend yield and capital protection over the long term, targeting both institutional and private investors.

[www.cofinimmo.com](http://www.cofinimmo.com)

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