

REGULATED INFORMATION

Brussels, embargo until 14.05.2018, 05:40 PM CET

Adjustment to the rights of the holders of convertible bonds

Further to the decision of the Ordinary General Meeting of 09.05.2018 to approve the allocation of a 2017 gross dividend of 5.50 EUR per ordinary share, the rights of the holders of convertible bonds issued by Cofinimmo in 2016 and maturing in 2021 (ISIN code: BE0002259282) have been adjusted.

Pursuant to article 6.4.2.3. of the prospectus related to convertibles bonds¹, the following adjustments will be effective as from 11.05.2018:

- The 'Conversion Price' will be adjusted from 143.4843 EUR to 140.1072 EUR; and
- The 'Threshold Amount' will be adjusted from 2.9483 EUR to 2.8789 EUR.

For more information:

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About Cofinimmo:

Founded in 1983, Cofinimmo is today the foremost listed Belgian real estate company specialising in rental property, and an important player in the European market.

The company owns a diversified property portfolio spread over Belgium, France, the Netherlands and Germany worth 3.4 billion EUR, accounting for a total surface area of over 1,786,000 m². Riding on demographic trends, its main investment segments are healthcare properties (47 %), offices (36 %) and distribution networks (17 %). As an independent company that consistently applies the highest corporate governance and sustainability standards, Cofinimmo offers services to its tenants and manages its properties through a team of over 130 people operating from Brussels, Paris and Breda.

Cofinimmo is listed on Euronext Brussels (BEL20) and benefits from the REIT tax regime in Belgium (RREC), in France (SIIC) and in the Netherlands (FBI). Its activities are supervised by the Financial Services and Markets Authority, the Belgian regulator.

As at 31.03.2018, Cofinimmo's total market capitalisation stood at 2.3 billion EUR. The company pursues investment policies which seek to offer a high dividend yield and capital protection over the long term, targeting both institutional and private investors.

www.cofinimmo.com

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¹ This securities note is available on the website www.cofinimmo.com, under the header 'Investors/Reports & presentations/Prospectus/Convertible bonds 2016'.