

REGULATED INFORMATION

Brussels, embargo until 08.04.2021 - 5:40 PM CET

Notification pursuant to Article 15 of the Law of 02.05.2007 – Composition of capital¹

As announced today, Cofinimmo SA/NV (the “company”) (Euronext Brussels: COFB) acquired 5 healthcare sites in Belgium through a contribution in kind. Within the framework of this contribution in kind, 937,432 new shares have been issued.

As of today, the company’s capital therefore amounts to 1,580,164,612.66 EUR and is represented by:

- 29,486,952 shares (Euronext Brussels: COFB) without nominal value. All these shares confer a voting right at the General Meeting of Shareholders and represent the new denominator of the participation rates.
- 1,502,196 bonds convertible into shares, issued on 15.09.2016.

In case of conversion of the convertible bonds, a maximum number of 1,643,933 shares conferring the same number of voting rights would be created.

This information, as well as the shareholder structure, is also available on the company’s website: www.cofinimmo.com/investors/shareholder-information.

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¹ Reference is also made to Article 7 §2 of the Royal Decree of 14.11.2007.

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About Cofinimmo:

Cofinimmo has been acquiring, developing and managing rental properties for over 35 years. The company has a portfolio spread across Belgium, France, the Netherlands, Germany, Spain, Finland and Ireland with a value of approximately 4.9 billion EUR. With attention to social developments, Cofinimmo has the mission of making high-quality care, living and working environments available to its partners-tenants, from which users benefit directly. *'Caring, Living and Working - Together in Real Estate'* is the expression of this mission. Thanks to its expertise, Cofinimmo has built up a healthcare real estate portfolio of approximately 2.9 billion EUR in Europe.

As an independent company that applies the highest standards of corporate governance and sustainability, Cofinimmo offers its tenants services and manages its portfolio through a team of over 140 employees in Brussels, Paris, Breda and Frankfurt.

Cofinimmo is listed on Euronext Brussels (BEL20) and benefits from the REIT system in Belgium (RREC), France (SIIC) and the Netherlands (FBI). Its activities are supervised by the Financial Services and Markets Authority (FSMA), the Belgian regulator.

On 31.03.2021, Cofinimmo's total market capitalisation stood at approximately 3.5 billion EUR. The company applies an investment policy aimed at offering a socially responsible, long-term, low-risk investment that generates a regular, predictable and growing dividend.



www.cofinimmo.com

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