

REGULATED INFORMATION

Brussels, embargo until 31.08.2021, 05:40 PM CET

Notification pursuant to article 15 of the law of 02.05.2007 Composition of capital¹

The conversion of 109 bonds issued in 2016 into 121 new shares has modified the composition of Cofinimmo's capital.

As of today, the company's capital amounts to 1,609,680,090.75 EUR and is represented by:

- **30,037,731** shares (Euronext Brussels: COFB) without par value. All these shares confer a voting right at the general meeting of shareholders and represent the denominator of the participation rates;
- **1,502,087** bonds convertible into shares, issued on 15.09.2016.

If such conversion should occur, a maximum number of 1,678,240 shares conferring the same number of voting rights would be created. As a reminder, the latest information on convertible bonds was published in section 1.9.2 of the press release dated 28.07.2021.

This information as well as the shareholder structure may also be consulted on the company's website: www.cofinimmo.com/investors/shareholder-information/.

For more information:

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¹ Reference is also made to article 7 § 2 of the royal decree of 14.11.2007.

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About Cofinimmo:

Cofinimmo has been acquiring, developing and managing rental properties for over 35 years. The company has a portfolio spread across Belgium, France, the Netherlands, Germany, Spain, Finland, Ireland, Italy and the United Kingdom, with a value of approximately 5.5 billion EUR. With attention to social developments, Cofinimmo has the mission of making high-quality care, living and working environments available to its partners-tenants, from which users benefit directly. *'Caring, Living and Working - Together in Real Estate'* is the expression of this mission. Thanks to its expertise, Cofinimmo has built up a healthcare real estate portfolio of approximately 3.5 billion EUR in Europe.

As an independent company that applies the highest standards of corporate governance and sustainability, Cofinimmo offers its tenants services and manages its portfolio through a team of over 145 employees in Brussels, Paris, Breda and Frankfurt.

Cofinimmo is listed on Euronext Brussels (BEL20) and benefits from the REIT system in Belgium (RREC), France (SIIC) and the Netherlands (FBI). Its activities are supervised by the Financial Services and Markets Authority (FSMA), the Belgian regulator.

On 30.07.2021, Cofinimmo's total market capitalisation stood at approximately 4.1 billion EUR. The company applies an investment policy aimed at offering a socially responsible, long-term, low-risk investment that generates a regular, predictable and growing dividend.



www.cofinimmo.com

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